Sustainable Results in a Competitive World

Thoughts on Future of Proposals

Resurgence of proposal organizations

- Evolved as business capture centers or business acquisition centers
- Expanded presence in non-traditional marketplaces

Growth of professionalism

- Demands for broader skill sets and professional certification
- Increasing value for knowledge management and technology competencies

Opportunities for innovation and leadership

- Greater leverage for role as systems integrators throughout process
- Major participation in growth of business development capability
- Meaningful creation of virtual team collaboration and similar methods

Continued drive toward automation and electronic tools

- Exploitation of the potential of workflow management systems
- Integration of next-generation tools



Future Proposal Formats

 As the average evaluator age reduces, the electronic evaluation will become dominant, to the eventual exclusion of paper

- But what is the ideal electronic submission?
- Web pages look good, but how do we limit the amount of data in the submission? How do we control the flow of our story?
- APMP should promote a standard, e.g. PDF with all its advantages over other formats (security, indexing, etc.)



¹ **Proposal Risk Management 2010:**

- Searchable lessons-learned knowledge bases will provide a catalog or checklist of typical risk areas for each type of project, technology, and programmatic situation
- Web-based tools will enable all proposal team members to enter candidate risks, review and approve them, analyze them, and automatically produce a prioritized list with suggested mitigation strategies
- Teams of risk management specialists will train each proposal team and assist them to ensure a thorough, comprehensive risk assessment has been done, is responsive to the RFP, and well documented in proposal
- Opportunity management will become a strong companion to risk management, identifying future events that benefit the project by reducing cost and schedule

Proposal of the Future

- Future proposals will be sophisticated, multi-media "documents" that promote interactive review and evaluation.
- Technology-based design and delivery will be a fleeting differentiator, and ultimately viewed as commodity.
- The <u>winning</u> proposal of the future will exhibit observable, differentiating "behaviors" that confirm alignment with the customer's values, key issues, needs, and bottom-line business goals.
- The <u>winning</u> proposal of the future is the final written exam that either confirms or denies that you've passed the "chemistry test" between customer and supplier.





Expectations of Future Proposals

- Better capabilities, tools and company processes will accelerate the procurement process
 - Change will be fast
 - Some will lead and do well
 - Some will follow and do OK
 - Some are slow to change and will falter
 - Innovation will be necessary to retain the lead
- More electronic proposals
 - Use of the internet, using secure means will become the norm
 - No paper copies
 - Software programs will develop more automation and control enabling out of country and far flung proposal teams to be effective
- Turn times will continue to decrease
 - What used to be 60 days is now down to 45, this trend will continue
 - More up front communication will be needed to pre-start if you do not have the solution
- The cycle of outsourcing versus in-house capabilities will continue
 - Outsourcing will wane and in-house capabilities will increase (outsourcing peak in the next couple of years)
 - In-house proposal capabilities will increase, but be more global (India, China, etc.)
 - Cycle appears to be generational 15 to 20 years as new managers look for change to improve processes or make their mark
- Customer expectations will continue to rise
 - They will want more for less
 - They will desire the impossible . . .
 - ... but settle for the exceptional

A company's processes, tools and people will need to be fast and efficient in order to remain competitive

