

APMP California Capture Adventure

Teaming

Who is with us?

Welcome! Thanks for being part of the adventure!



Marie APMP Professional Development Chair





Heather
APMP California Chapter Chair



Takeaways



Edition for Opportunity / Capture Managers

APMP Practitioner OTE Preparation Guide (V 2.1)

https://www.apmp.org/resource/resmgr/certification/APMP Opportunity & Capture P.pdf



Appendix B - APMP Industry Glossary of Terms (Version 6)

This glossary has been compiled by interviewing more than 50 industry experts from around the globe, polling more than 750 APMP members, and gathering contributions from the writers, reviewers, and editors of the new APMP Body of Knowledge. This glossary includes more than 200 terms that cover a wide spectrum of business development activities with an emphasis on opportunity and proposal development.

Term Equivalent or Corresponding Terms

Definition and Additional Information



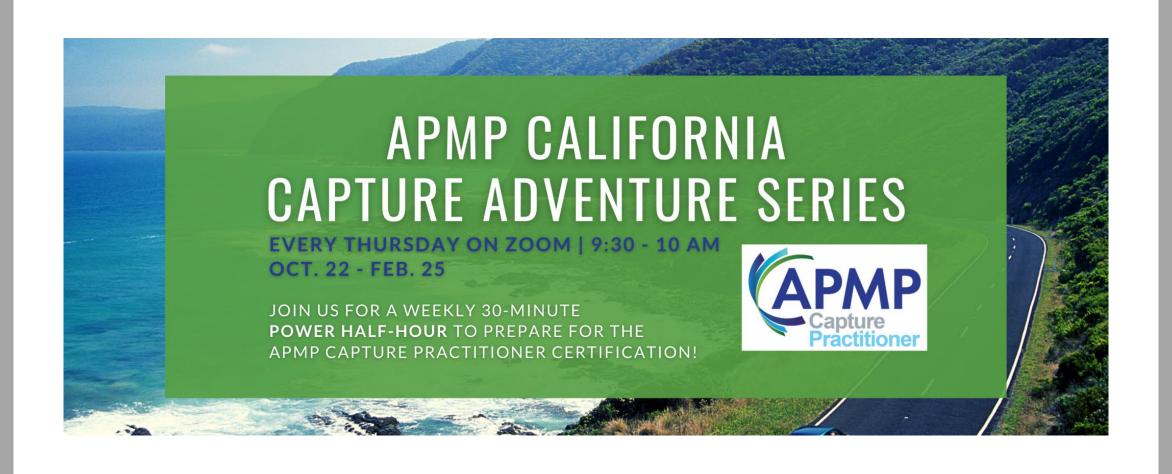
APMP CAPTURE PRACTITIONER CERTIFICATION

https://www.apmp.org/page/CapturePractitioner

APPROVED TRAINING ORGANIZATIONS

https://www.apmp.org/page/AccreditationATOs













©2021 APMP California Chapter. All Rights Reserved.





Teaming



Identify teaming partners early in the opportunity capture process



Develop selection criteria for teaming using the Bidders Comparison Chart to analyze potential teaming combinations



Negotiate a common vision as the basis for teaming and agree the written teaming agreement



Teaming



Consult with customers and consider their preferences in team formation



Define each teaming partner's work share in a Work Breakdown Structure (WBS)







https://www.apmp.org/page/BOK

Teaming

Teaming

http://bok.apmp.org/bok/teaming/

Develop Opportunity Capture Strategy

http://bok.apmp.org/bok/developing-opportunity-capturemanagement-strategy/

Customer and Competitor Intelligence

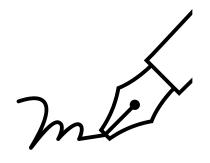
http://bok.apmp.org/bok/customer-analysis-competitive-intelligence/

Negotiation Strategy Development

http://bok.apmp.org/bok/negotiation/

We will cover this Negotiation in February!











Teaming with other businesses can help companies fill competency gaps and increase their win probability. To succeed, however, recruitment and management of teaming partners must be approached with care.



Best Practices



- •1. Determine objectively whether teaming is needed to strengthen a win strategy or a competitive position.
- •2. Identify, evaluate, select, and recruit teaming partners.



- •3. Select the most appropriate team structure.
- •4. Negotiate and document effective teaming agreements and subcontracts.
- •5. Optimize and strengthen the competitiveness of the team.



- •6. Consult with customers and consider their roles in team formation.
- •7. Negotiate a common vision as the basis for teaming and agree to a written agreement.



Summary

Objectively assess your company's resources and capabilities to identify gaps and deficiencies compared to the customer's expectations and your competitors' capabilities

Determine if teaming with selected companies could create a winning bid

Choose teaming partners based on their ability to increase your win probability and their ability to work cohesively with the team and customer under the conditions of the proposed contract

Assemble your team by recruiting the selected companies, clearly negotiating defined roles and responsibilities, and codifying the arrangements in legally binding teaming agreements

Optimize and manage the team to maximize your competitive position and win probability

Manage teaming partners through the bid development phase rather than leaving them to their own devices

Terms to Know

- Joint Venture
- Teaming Partners

Tools and Templates

- •Bidder Comparison Matrix Samples And Instructions
- Partner Selection Table Template
- Solutions Worksheet

Slides

https://slideplayer.com/slide/7517768/



Resources



©2021 APMP California Chapter. All Rights Reserved.





APMP California Capture Adventure What can you take away?





CAPTURE AND BUSINESS DEVELOPMENT CONFERENCE JANUARY 28, 2021 | ONLINE (APMP)



Virtual Events Calendar

APMP Community Calendar

https://www.apmp.org/events/event_list.asp

APMP Webinars & Recordings

https://www.apmp.org/page/APMPOnDemandStore





Marie Rounsavell CP APMP
APMP CA Professional Development Chair

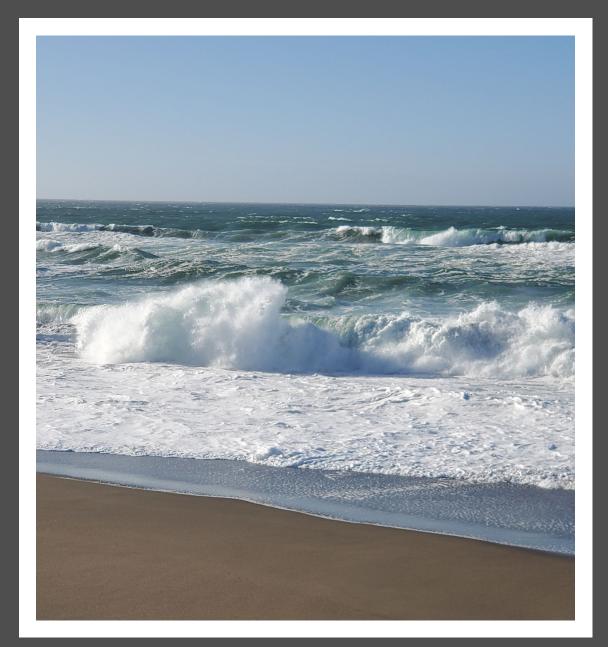
<u>professionaldevelopment@california-apmp.org</u> california-apmp.org



Heather Kirkpatrick, CP APMP 2021–2022 APMP CA Chapter Past Chair

Past-chair@California-apmp.org
heather.kirkpatrick@prideindustries.com
Cell: (916) 996-1365
california-apmp.org







©2021 APMP California Chapter. All Rights Reserved.